

# System Usage Guide for Administration Users

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All personal information used in the examples of this training document is purely fictional.





### **System Overview**

The Mirus Online system is specifically designed for skip tracing and people location industries. This guide covers the Administrative usage of the Mirus Online system. Day to day search functionality is discussed in a separate System Usage guide.

#### **Requirements**

The Mirus Online system runs as a web interface and will work in any modern web browser. Access to the Internet is required in order to use the system.

#### Supported Web Browsers

- Internet Explorer Version 6 (Partial support only) ٠
- Internet Explorer Version 7 or greater
- **Google Chrome** .
- Safari version 3 or greater
- Firefox 3.5 or greater

#### **Screen Resolution**

A screen resolution of at least 1024 x 768 is required to make best use of the system.

#### **Cookies**

Cookies are used to keep login information and search parameters. The cookies are removed when the session expires or if the user logs out of the system.

#### JavaScript

JavaScript is used on some parts of the website to enhance functionality.

### Administrative Users

There are two classes of user on the Mirus Online system. Primary Users and Secondary Users.

#### Secondary User

A secondary user is a standard user on the system. Secondary users can log in and perform searches but have no administrative rights. This is the default user type.

#### **Primary User**

A primary user is an administrative user on the system. Primary users can log in and perform searches with the same functionality as a secondary user. However primary users also have full administrative rights over all users under their account. There can be any number of primary users on one account, and each primary user has same level of administrative access.



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Page 2 of 9 td1002-002-1



### Logging In

You will be provided with an initial username and password for logging into the Mirus Online system. Your username and password are case sensitive. Please ensure that you enter them exactly as they are supplied. Incorrect capitalisation is the most common problem when you are unable to log in.



#### **Initial Password Change**

When you log in for the first time, you may be requested to change your password. In this case choose a new password which you will be able to remember. If you ever forget your password, then contact your Mirus Representative and they will be able to recover your password.





#### **Login Timeout**

685 Burke Road Camberwell, VIC 3124 Phone: +61 3 9811 4704 Fax: +61 3 9811 4716 www.mirus.com.au If you have left the system idle for a certain period of time, then you will automatically be logged out. This will become apparent when you see the Timeout screen and are requested to log in again.

Page 3 of 9 td1002-002-1



#### Logged In

Once logged in as a primary user you will see the same interface and be able to perform the same search functions as a secondary user. See the **Mirus System Usage Guide for Search Users** for information on how to use the search functions. The only difference between Primary and Secondary users is in the Account menu.

Click on the Account menu to bring up the Account screen.



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Overview Change My Details	Login History Search History C	hange Account Details Manage Users			viewed by a
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User Details		Account Details		_	
Full Name Demo User	Usemana <b>demo</b>	Account Name Demo Account	Account # 0911-3953-0242-5189		
Date Created Sat 06 Feb 2010 at 09:58	User# 1002-2099-0350	Phone N/A	Fax <b>N/A</b>		
Mobile	Phone	Seats	Billine Address		

You will notice that the primary user has additional tabs for **Change Account Details** and **Manage Users**. These are administrative functions and are available only to primary users.



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#### **Change Account Details**

The Change Account Details tab allows you to make basic changes to the contact details for the account holder (usually the company who is billed for the Mirus service).

			Select Change
Mirus Online - Account ×		Google <u>– D X</u>	Account Details to
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Account Details		Street Address	
Account Name	Account #	Street Address	
Demo Account	0911 3953 0242 5189	685 Burke Road	Make any required
Search Billing Unlimited	Users Current Users: 3 Seats: 5	Line 2	make any required
		VIC 3124 Postcode	changes and click
Contact Information			Save Details to
Phone Number	Fac Number	Billing Address	Save Details to
Email Address *		Bitting Address	save the changes.
info@mirus.com.au		Callins Street West	
		Welbourne Suburb	
		VIC 💌 8007 Postcode	
		Save Details »	

#### **Manage Users**

The Manage Users screen allows you to add, edit and delete users on your account. The Manage Users screen displays a list of your users showing their name, login (username) and which department they are assigned to. From here you can also choose to add a new user.





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Page 5 of 9 td1002-002-1



#### Add new user

The Add User screen allows you to add a new user under your account.

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← → C A http://demo.mirusonline.com.au/members/account_u	ser_add.php?redirect_url=/members/account_users.php 🛛 🕨 🗗 🖉	Enter the details for
Charge My Details Login History Search History Charge Ag	Demo Liser Demo Acourt	the new user. More
Add User	Website Settings	various fields is
		given in the table
	Coernaus * Passibility *	below
Nobile Phone Phone Number	Force user to change password on next login     Search Feld auto-complete *	Selom
Email Address	Yes 💌 Auto-complete for Name, Suburb and Street search	
	Default search tab * Web session timout * Reverse Search * 30 Minutes	
Department		
Select Department / Team New Department / Team	Status	Click the <b>Add User</b>
	Status * User Type *	button to create the
Select a department from the list on the left or optionally create a new department by entering it into the box on the right	Lesconcer y (Stallad a duess)	button to create the
		new user.
	Add User»	

Field Name	Description	Required
Salutation	Salutation for the user (eg Mr, Ms Mrs)	No
First Name	Users First name	Yes
Last Name	Users Last name	Yes
Mobile Phone	Users Mobile phone number	No
Phone	Users desk phone number	No
Email	Users email address	No
Department	Department in which the user works. This can be selected from a list of existing departments, or a new department name can be entered.	No
Username	The username which will be used by the user to log into the Mirus Online system (6 to 16 characters)	Yes
Password	The password which will be used by the user to log into the Mirus Online system (6 to 16 characters, case sensitive)	Yes
Force Password Change	Force the user to choose a new password when they next log in	Yes
Search Field Auto-complete	Whether to show the dropdown auto-complete on various search fields.	Yes
Default Search Tab	The default tab to display when the user logs in. The user can change the default tab at any time.	Yes
Web session timeout	The inactivity timeout in minutes. An inactive user is logged out of the system after this number of minutes. Default is 30 minutes.	Yes
Status	Active: The user can log in as normal. Inactive: The user is blocked from logging in.	Yes
User Type	Secondary: Make this a Standard user. Primary: Make this an Administrative user.	Yes



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Page 6 of 9 td1002-002-1



#### **Edit User**

To wdit an existing user, select Edit on the right side of that users record on the Manage Users screen.

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Mirus <sup>*</sup> «0	nline intellige	ent data search	Search over 110 million records online	to improve your customer	database and more	To edit an existi	ng
🔍 Search 🛔	Account 💿	Help 🕧 Abo	out	Demo Us Demo Accou	er Log Out»	user, click the <b>E</b>	dit
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Manage Us	sers					user. This will bi	ring
	Search >					up the Edit User	
Add new User »							
Name	Login	Department	Last Login	Status		screen.	
Demo User	demo		Sat 06 Feb 2010 at 17:36	Active	Edit   Dele	<ul> <li></li></ul>	
Mr Mary O'Connor	mary.oconnor	Vic Skips	Tue 24 Nov 2009 at 20:46	Active	Edit   Delete		
Mr John Citizen	joitizen	Vic Skips	Wed 18 Nov 2009 at 19:37	Active	Edit   Delete		
					Found 3 results		

The Edit User screen uses the same fields as the Add User screen.





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Page 7 of 9 td1002-002-1



#### **Delete User**

To delete an existing user, select **Delete** on the right side of that users record on the Manage Users screen.

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🔍 Search  🛔	Account	Help 🕧 Abo	out	Demo Demo Aci	o User Log Out: count	2	existing user, click
Overview Change My	Details Login History	Search History Chans	e Account Details Manage Users			=	the <b>Delete</b> link next
Manage Us	sers						to that user. This
	Search +					_	will bring up the
Add new User >	Logia	Department	Lost Login	Status			Delete User screen.
Demo User	demo		Sat 06 Feb 2010 at 17:36	Active	Edit   Dele	ste	
Mr Mary O'Connor	mary.oconnor	Vic Skips	Tue 24 Nov 2009 at 20:46	Active	Edit   Dela	ste	
Mr John Citizen	joitizen	Vic Skips	Wed 18 Nov 2009 at 19:37	Active	Edit   Dele	ste	
					Found 3 re:	sults	

The Delete User screen confirms that you really want to delete this user before proceeding.



NOTE: It is possible to recover a deleted user.

To recover a deleted user please contact your Mirus Data representative.



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Page 8 of 9 td1002-002-1



### **User Guidelines**

#### **Bulk user addition**

Sometimes it is necessary to add many users in one batch, such as when first setting up a new account, or when migrating a team into the Mirus system.

Batch uploads can be performed by Mirus. To perform a batch upload, you need to produce an Excell spreadsheet document with the column names as per the new user fields on page 6, with one user per row.

Email the spreedsheet document to your Mirus representitive and they will perform the bulk upload for you. A blank template for this data upload is available from Mirus Data.

#### Suggested usernames

Usernames need to be unique across the entire Mirus system. There are two preferred formats for usernames, however any unique username is acceptable.

Full Name username A username B

Mary O'Connor moconnor mary.oconnor

#### Force password change

Many companies start by setting the passwords on all of their users to one common and easy to enter password (for example blueshoe or 3apples) then checking the **Force Password Change** option for each user. That way each user is required to choose a new password when they first log into the system with the common password.

#### Multiple people sharing one username

It is possible for smaller organisations to allow multiple people to share one common username. However two people can not be logged into the system with the same username at the same time. Therefore the best practice is to keep each person with their own username on the Mirus online system.

#### **User Limits**

There are no limits to the number of users under one account. The only limit is set by the number of Access Seats which your organisation has allocated on the Mirus system (you can check this from the Account details tab under the Account screen). It is possible to have 50 users registered on your account, but only have 10 Access Seats. This would allow any 10 of your 50 users to use the system simultaneously.

If a user tries to log in and their login exceeeds the Access Seat limit, then the user will be unable to log in and instead will receive a warning message telling them that the license limit has been reached.

#### **Web Session Timeout**

It is important to set the web sesson timeout for each user to a reasonable limit. A good starting point is 30 minutes. If the user is not performing any searches for that period of time, then they are automatically logged out of the system and their Access Seat is available to another user.



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Page 9 of 9 td1002-002-1